

# Advice Fee: payment by invoice

Complete and sign this form to consent to paying the advice fee for personal advice from TelstraSuper Financial Planning by invoice.

**A**

## Your information (Single person or Spouse 1)

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Surname  Member number (if applicable)

Given name(s)  Date of birth

Residential address (PO Box not acceptable)

Suburb  State  Postcode

Mobile/contact no.  Email address

## Your information (Spouse 2 where applicable)

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Surname  Member number (if applicable)

Given name(s)  Date of birth

Residential address (PO Box not acceptable)

Suburb  State  Postcode

Mobile/contact no.  Email address

**B**

## Advice fee

\$  (plus GST)

**C**

## Authorisation

- I/we agree to pay the advice fee specified in section B for the personal advice to be provided to me/us by TelstraSuper Financial Planning.
- I/we understand an invoice for the advice fee will be issued to me/us within five days of the initial appointment and that the invoice is payable within seven days from the date of the invoice. The SOA will be issued to me/us after the payment is received.

Name (Single person or spouse 1):

Name (Spouse 2 where applicable):

Signature

Signature

Date

Date

## Office Use Only

Adviser signature  Date

Date copy of completed form provided to client

Please return the completed form to:

Telstra Super Financial Planning Pty Ltd, PO Box 14309, Melbourne, VIC 8001 or email [advice@telstrasuper.com.au](mailto:advice@telstrasuper.com.au)

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